SENATE CHAMBER STATE OF OKLAHOMA

DISPOSITION

FLOOR AMENDMENT

No. _____

COMMITTEE AMENDMENT

(Date)

Mr./Madame President:

I move to amend House Bill No. 1689, by substituting the attached floor substitute for the title, enacting clause and entire body of the measure.

Submitted by:

Senator McCortney

1689-DC-FS-Req#2093 4/19/2021 2:05 PM

(Floor Amendments Only) Date and Time Filed:

Untimely

Amendment Cycle Extended

Secondary Amendment

1	STATE OF OKLAHOMA
2	1st Session of the 58th Legislature (2021)
3	FLOOR SUBSTITUTE
4	FOR ENGROSSED HOUSE BILL NO. 1689 By: Newton and Bell of the House
5	and
6	McCortney of the Senate
7	
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9	FLOOR SUBSTITUTE
10	An Act relating to telemedicine; amending 36 O.S. 2011, Section 6802, which relates to definitions;
11	amending 43A O.S. 2011, Section 1-103, as last amended by Section 29, Chapter 475, O.S.L. 2019 (43A
12	O.S. Supp. 2020, Section 1-103), which relates to definitions; amending Section 1, Chapter 228, O.S.L.
13	2017 (59 O.S. Supp. 2020, Section 478), which relates to definitions; making certain definitions uniform;
14	amending Section 2, Chapter 228, O.S.L. 2017 (59 O.S. Supp. 2020, Section 478.1), which relates to
15	establishment of physician-patient relationship through telemedicine; deleting obsolete language; and
16	providing an effective date.
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19	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
20	SECTION 1. AMENDATORY 36 O.S. 2011, Section 6802, is
21	amended to read as follows:
22	Section 6802. As used in this act the Oklahoma Telemedicine
23	Act, "telemedicine" means the practice of health care delivery,
24	diagnosis, consultation, treatment, including but not limited to,

1	the treatment	and prevention of strokes, transfer of medical data,
2	or exchange o	f medical education information by means of audior
3	video, or dat	a communications. Telemedicine is not a consultation
4	provided by t	elephone or facsimile machine technology-enabled health
5	and care mana	gement and delivery systems that extend capacity and
6	access, which	includes:
7	<u>a.</u>	synchronous mechanisms, which may include live
8		audiovisual interaction between a patient and a health
9		care professional or real-time provider to provider
10		consultation through live interactive audiovisual
11		means,
12	<u>b.</u>	asynchronous mechanisms, which include store and
13		forward transfers, online exchange of health
14		information between a patient and a health care
15		professional and online exchange of health information
16		between health care professionals, but shall not
17		include the use of automated text messages or
18		automated mobile applications that serve as the sole
19		interaction between a patient and a health care
20		professional,
21	<u>c.</u>	remote patient monitoring, and
22	<u>d.</u>	other electronic means that support clinical health
23		care, professional consultation, patient and
24		

1 professional health-related education, public health 2 and health administration. 43A O.S. 2011, Section 1-103, as 3 SECTION 2. AMENDATORY last amended by Section 29, Chapter 475, O.S.L. 2019 (43A O.S. Supp. 4 5 2020, Section 1-103), is amended to read as follows: Section 1-103. When used in this title, unless otherwise 6 7 expressly stated, or unless the context or subject matter otherwise requires: 8 9 1. "Department" means the Department of Mental Health and Substance Abuse Services; 10 2. "Chair" means the chair of the Board of Mental Health and 11 12 Substance Abuse Services; "Mental illness" means a substantial disorder of thought, 3. 13 mood, perception, psychological orientation or memory that 14 15 significantly impairs judgment, behavior, capacity to recognize reality or ability to meet the ordinary demands of life; 16 4. "Board" means the Board of Mental Health and Substance Abuse 17 Services as established by the Mental Health Law; 18 5. "Commissioner" means the individual selected and appointed 19 by the Board to serve as Commissioner of Mental Health and Substance 20 Abuse Services; 21 6. "Indigent person" means a person who has not sufficient 22 assets or resources to support the person and to support members of 23 24

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1 the family of the person lawfully dependent on the person for 2 support;

7. "Facility" means any hospital, school, building, house or 3 retreat, authorized by law to have the care, treatment or custody of 4 5 an individual with mental illness, or drug or alcohol dependency, gambling addiction, eating disorders, an opioid substitution 6 treatment program, including, but not limited to, public or private 7 hospitals, community mental health centers, clinics, satellites or 8 9 facilities; provided, that facility shall not mean a child guidance 10 center operated by the State Department of Health;

11 8. "Consumer" means a person under care or treatment in a 12 facility pursuant to the Mental Health Law, or in an outpatient 13 status;

9. "Care and treatment" means medical care and behavioral health services, as well as food, clothing and maintenance, furnished to a person;

17 10. Whenever in this law or in any other law, or in any rule or 18 order made or promulgated pursuant to this law or to any other law, 19 or in the printed forms prepared for the admission of consumers or 20 for statistical reports, the words "insane", "insanity", "lunacy", 21 "mentally sick", "mental disease" or "mental disorder" are used, 22 such terms shall have equal significance to the words "mental 23 illness";

24 11. "Licensed mental health professional" means:

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2 Board of Psychiatry and Neurology, 3 b. a psychiatrist who is a diplomate of the American 4 Osteopathic Board of Neurology and Psychiatry, 5 c. a physician licensed pursuant to the Oklahoma 6 Allopathic Medical and Surgical Licensure and 7 Supervision Act or the Oklahoma Osteopathic Medicine 8 Act, 9 d. a clinical psychologist who is duly licensed to 10 practice by the State Board of Examiners of 11 Psychologists, 12 e. a professional counselor licensed pursuant to the 13 Licensed Professional Counselors Act, 14 f. a person licensed as a clinical social worker pursuant 15 to the provisions of the Social Worker's Licensing 16 Act, 17 g. a licensed marital and family therapist as defined in 18 the Marital and Family Therapist Licensure Act, 19 h. a licensed behavioral practitioner Act,	1	a.	a psychiatrist who is a diplomate of the American
4 Osteopathic Board of Neurology and Psychiatry, 5 c. a physician licensed pursuant to the Oklahoma 6 Allopathic Medical and Surgical Licensure and 7 Supervision Act or the Oklahoma Osteopathic Medicine 8 Act, 9 d. a clinical psychologist who is duly licensed to 10 practice by the State Board of Examiners of 11 Psychologists, 12 e. a professional counselor licensed pursuant to the 13 Licensed Professional Counselors Act, 14 f. a person licensed as a clinical social worker pursuant 15 to the provisions of the Social Worker's Licensing 16 Act, 17 g. a licensed marital and family therapist as defined in 18 the Marital and Family Therapist Licensure Act, 19 h. a licensed behavioral practitioner as defined in the	2		Board of Psychiatry and Neurology,
 c. a physician licensed pursuant to the Oklahoma Allopathic Medical and Surgical Licensure and Supervision Act or the Oklahoma Osteopathic Medicine Act, d. a clinical psychologist who is duly licensed to practice by the State Board of Examiners of Psychologists, e. a professional counselor licensed pursuant to the Licensed Professional Counselors Act, f. a person licensed as a clinical social worker pursuant to the provisions of the Social Worker's Licensing Act, g. a licensed marital and family therapist as defined in the Marital and Family Therapist Licensure Act, h. a licensed behavioral practitioner as defined in the 	3	b.	a psychiatrist who is a diplomate of the American
 Allopathic Medical and Surgical Licensure and Supervision Act or the Oklahoma Osteopathic Medicine Act, d. a clinical psychologist who is duly licensed to practice by the State Board of Examiners of Psychologists, e. a professional counselor licensed pursuant to the Licensed Professional Counselors Act, f. a person licensed as a clinical social worker pursuant to the provisions of the Social Worker's Licensing Act, g. a licensed marital and family therapist as defined in the Marital and Family Therapist Licensure Act, h. a licensed behavioral practitioner as defined in the 	4		Osteopathic Board of Neurology and Psychiatry,
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 Act, d. a clinical psychologist who is duly licensed to practice by the State Board of Examiners of Psychologists, e. a professional counselor licensed pursuant to the Licensed Professional Counselors Act, f. a person licensed as a clinical social worker pursuant to the provisions of the Social Worker's Licensing Act, g. a licensed marital and family therapist as defined in the Marital and Family Therapist Licensure Act, h. a licensed behavioral practitioner as defined in the 	6		Allopathic Medical and Surgical Licensure and
 9 d. a clinical psychologist who is duly licensed to practice by the State Board of Examiners of 11 Psychologists, 12 e. a professional counselor licensed pursuant to the Licensed Professional Counselors Act, 14 f. a person licensed as a clinical social worker pursuant to the provisions of the Social Worker's Licensing 16 Act, 17 g. a licensed marital and family therapist as defined in the Marital and Family Therapist Licensure Act, 19 h. a licensed behavioral practitioner as defined in the 	7		Supervision Act or the Oklahoma Osteopathic Medicine
10 practice by the State Board of Examiners of 11 Psychologists, 12 e. a professional counselor licensed pursuant to the 13 Licensed Professional Counselors Act, 14 f. a person licensed as a clinical social worker pursuant 15 to the provisions of the Social Worker's Licensing 16 Act, 17 g. a licensed marital and family therapist as defined in 18 the Marital and Family Therapist Licensure Act, 19 h. a licensed behavioral practitioner as defined in the	8		Act,
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16Act,17g.a licensed marital and family therapist as defined in18the Marital and Family Therapist Licensure Act,19h.a licensed behavioral practitioner as defined in the	14	f.	a person licensed as a clinical social worker pursuant
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 the Marital and Family Therapist Licensure Act, h. a licensed behavioral practitioner as defined in the 	16		Act,
19 h. a licensed behavioral practitioner as defined in the	17	g.	a licensed marital and family therapist as defined in
	18		the Marital and Family Therapist Licensure Act,
20 Licensed Behavioral Practitioner Act,	19	h.	a licensed behavioral practitioner as defined in the
	20		Licensed Behavioral Practitioner Act,
21 i. an advanced practice nurse as defined in the Oklahoma	21	i.	an advanced practice nurse as defined in the Oklahoma
22 Nursing Practice Act,	22		Nursing Practice Act,
j. a physician's assistant who is licensed in good	23	j.	a physician's assistant who is licensed in good
24 standing in this state, or	24		standing in this state, or

1 k. a licensed drug and alcohol counselor/mental health (LADC/MH) as defined in the Licensed Alcohol and Drug 2 3 Counselors Act; "Mentally incompetent person" means any person who has been 12. 4 5 adjudicated mentally or legally incompetent by an appropriate district court; 6 "Person requiring treatment" means a person who 7 13. a. because of his or her mental illness or drug or 8 9 alcohol dependency: 10 (1) poses a substantial risk of immediate physical harm to self as manifested by evidence or serious 11 12 threats of or attempts at suicide or other 13 significant self-inflicted bodily harm, poses a substantial risk of immediate physical 14 (2) 15 harm to another person or persons as manifested by evidence of violent behavior directed toward 16 another person or persons, 17 (3) has placed another person or persons in a 18 reasonable fear of violent behavior directed 19 towards such person or persons or serious 20 physical harm to them as manifested by serious 21 and immediate threats, 22 is in a condition of severe deterioration such 23 (4) that, without immediate intervention, there 24

1 exists a substantial risk that severe impairment or injury will result to the person, or 2 3 (5) poses a substantial risk of immediate serious physical injury to self or death as manifested by 4 5 evidence that the person is unable to provide for and is not providing for his or her basic 6 7 physical needs. b. The mental health or substance abuse history of the 8 9 person may be used as part of the evidence to 10 determine whether the person is a person requiring treatment or an assisted outpatient. The mental 11 12 health or substance abuse history of the person shall 13 not be the sole basis for this determination. Unless a person also meets the criteria established in 14 с. 15 subparagraph a or b of this paragraph, "person requiring treatment" or an "assisted outpatient" shall 16 17 not mean: a person whose mental processes have been 18 (1)weakened or impaired by reason of advanced years, 19 dementia, or Alzheimer's disease, 20 (2) a person with intellectual or developmental 21 disability as defined in Title 10 of the Oklahoma 22 23 Statutes,

(3) a person with seizure disorder,

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1	()	4) a	person	with	а	traumatic	brain	injury,	or
2	(5) a	person	who i	S	homeless.			

d. A person who meets the criteria established in this
section but who is medically unstable, or the facility
holding the person is unable to treat the additional
medical conditions of that person, should be
discharged and transported in accordance with Section
1-110 of this title;

9 14. "Petitioner" means a person who files a petition alleging 10 that an individual is a person requiring treatment or an assisted 11 outpatient;

12 15. "Executive director" means the person in charge of a 13 facility as defined in this section;

14 16. "Private hospital or facility" means any general hospital 15 maintaining a neuro-psychiatric unit or ward, or any private 16 hospital or facility for care and treatment of a person having a 17 mental illness, which is not supported by the state or federal 18 government. The term "private hospital" or "facility" shall not 19 include nursing homes or other facilities maintained primarily for 20 the care of elderly and disabled persons;

21 17. "Individualized treatment plan" means a proposal developed 22 during the stay of an individual in a facility, under the provisions 23 of this title, which is specifically tailored to the treatment needs 24 of the individual. Each plan shall clearly include the following:

- a. a statement of treatment goals or objectives, based
 upon and related to a clinical evaluation, which can
 be reasonably achieved within a designated time
 interval,
- b. treatment methods and procedures to be used to obtain
 these goals, which methods and procedures are related
 to each of these goals and which include specific
 prognosis for achieving each of these goals,
- 9 c. identification of the types of professional personnel
 10 who will carry out the treatment procedures, including
 11 appropriate medical or other professional involvement
 12 by a physician or other health professional properly
 13 qualified to fulfill legal requirements mandated under
 14 state and federal law,
- documentation of involvement by the individual 15 d. receiving treatment and, if applicable, the accordance 16 of the individual with the treatment plan, and 17 a statement attesting that the executive director of 18 e. the facility or clinical director has made a 19 reasonable effort to meet the plan's individualized 20 treatment goals in the least restrictive environment 21 possible closest to the home community of the 22 individual; 23
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1	18. "Tel	emedicine" means the practice of health care delivery,				
2	diagnosis, co	nsultation, evaluation, treatment, transfer of medical				
3	data, or exchange of medical education information by means of					
4	audio, video,	or data communications. Telemedicine uses audio and				
5	video multime	dia telecommunication equipment which permits two-way				
6	real-time com	munication between a health care practitioner and a				
7	patient who a	re not in the same physical location. Telemedicine				
8	shall not inc	lude consultation provided by telephone or facsimile				
9	machine techn	ology-enabled health and care management and delivery				
10	systems that	extend capacity and access, which includes:				
11	<u>a.</u>	synchronous mechanisms, which may include live				
12		audiovisual interaction between a patient and a health				
13		care professional or real-time provider to provider				
14		consultation through live interactive audiovisual				
15		means,				
16	b.	asynchronous mechanisms, which include store and				
17		forward transfers, online exchange of health				
18		information between a patient and a health care				
19		professional and online exchange of health information				
20		between health care professionals, but shall not				
21		include the use of automated text messages or				
22		automated mobile applications that serve as the sole				
23		interaction between a patient and a health care				
24		professional,				

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c. remote patient monitoring, and

<u>d.</u> <u>other electronic means that support clinical health</u>
<u>care, professional consultation, patient and</u>
<u>professional health-related education, public health</u>
and health administration;

"Recovery and recovery support" means nonclinical services 6 19. that assist individuals and families to recover from alcohol or drug 7 problems. They include social support, linkage to and coordination 8 9 among allied service providers \overline{r} including but not limited to 10 transportation to and from treatment or employment, employment 11 services and job training, case management and individual services 12 coordination, life skills education, relapse prevention, housing 13 assistance, child care, and substance abuse education; "Assisted outpatient" means a person who: 20. 14 15 is either currently under the care of a facility a. certified by the Department of Mental Health and 16 Substance Abuse Services as a Community Mental Health 17 Center, or is being discharged from the custody of the 18 Oklahoma Department of Corrections, or is being 19 discharged from a residential placement by the Office 20 of Juvenile Affairs, 21 b. is suffering from a mental illness, 22

c. is unlikely to survive safely in the community without
 supervision, based on a clinical determination,

- d. has a history of lack of compliance with treatment for mental illness that has:
- prior to the filing of a petition, at least twice 3 (1)within the last thirty-six (36) months been a 4 5 significant factor in necessitating hospitalization or treatment in a hospital or 6 residential facility, including admission to a 7 community-based structured crisis center as 8 9 certified by the Oklahoma Department of Mental 10 Health and Substance Abuse Services, or receipt of services in a forensic or other mental health 11 unit of a correctional facility, or a specialized 12 13 treatment plan for treatment of mental illness in 14 a secure juvenile facility or placement in a specialized residential program for juveniles, or 15 prior to the filing of the petition, resulted in 16 (2) one or more acts of serious violent behavior 17 toward self or others or threats of, or attempts 18 at, serious physical harm to self or others 19 within the last twenty-four (24) months, 20 is, as a result of his or her mental illness, unlikely 21 e. to voluntarily participate in outpatient treatment 22 that would enable him or her to live safely in the 23 community, 24

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1 f. in view of his or her treatment history and current 2 behavior, is in need of assisted outpatient treatment 3 in order to prevent a relapse or deterioration which would be likely to result in serious harm to the 4 5 person or persons as defined in this section, and is likely to benefit from assisted outpatient 6 g. treatment; and 7

8 21. "Assisted outpatient treatment" means outpatient services 9 which have been ordered by the court pursuant to a treatment plan 10 approved by the court to treat an assisted outpatient's mental 11 illness and to assist the person in living and functioning in the 12 community, or to attempt to prevent a relapse or deterioration that 13 may reasonably be predicted to result in suicide or the need for 14 hospitalization.

SECTION 3. AMENDATORY Section 1, Chapter 228, O.S.L. 2017 (59 O.S. Supp. 2020, Section 478), is amended to read as follows:

18 Section 478. A. As used in this act:

19 1. "Store and forward technologies" means the transmission of a 20 patient's medical information from an originating site to the 21 physician or practitioner at the distant site; provided, photographs 22 visualized by a telecommunications system shall be specific to the 23 patient's medical condition and adequate for furnishing or 24 confirming a diagnosis or treatment plan;

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1	2. "Tele	medicine" means the practice of health care delivery,			
2	diagnosis, co	nsultation, evaluation and treatment, transfer of			
3	medical data or exchange of medical education information by means				
4	of a two-way,	-real-time interactive communication, not to exclude			
5	store and for	ward technologies, between a patient and a physician			
6	with access t	o and reviewing the patient's relevant clinical			
7	information p	rior to the telemedicine visit.			
8	<u> "Telemedi</u>	cine" and "store and forward technologies" shall not			
9	include consu	ltations provided by telephone audio-only			
10	communication, electronic mail, text message, instant messaging				
11	conversation, website questionnaire, nonsecure video conference or				
12	facsimile machine Section 478.1 of this title, "telemedicine" means				
13	technology-en	abled health and care management and delivery systems			
14	that extend c	apacity and access, which includes:			
15	<u>a.</u>	synchronous mechanisms, which may include live			
16		audiovisual interaction between a patient and a health			
17		care professional or real-time provider to provider			
18		consultation through live interactive audiovisual			
19		means,			
20	<u>b.</u>	asynchronous mechanisms, which include store and			
21		forward transfers, online exchange of health			
22		information between a patient and a health care			
23		professional and online exchange of health information			
24		between health care professionals, but shall not			

include the use of automated text messages or
automated mobile applications that serve as the sole
interaction between a patient and a health care
professional,
c. remote patient monitoring, and
d. other electronic means that support clinical health
care, professional consultation, patient and
professional health-related education, public health
and health administration.
SECTION 4. AMENDATORY Section 2, Chapter 228, O.S.L.
2017 (59 O.S. Supp. 2020, Section 478.1), is amended to read as
follows:
Section 478.1. A. Unless otherwise prohibited by law, a valid
physician-patient relationship may be established by an allopathic
or osteopathic physician with a patient located in this state
through telemedicine, provided that the physician:
1. Holds a license to practice medicine in this state;
2. Confirms with the patient the patient's identity and
physical location; and
3. Provides the patient with the treating physician's identity
and professional credentials.
B. Telemedicine and store and forward technology encounters
shall comply with the Health Insurance Portability and

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1 Accountability Act of 1996 and ensure that all patient communications and records are secure and confidential. 2

3 C. Telemedicine encounters and encounters involving store and forward technologies in this state shall not be used to establish a 4 5 valid physician-patient relationship for the purpose of prescribing opiates, synthetic opiates, semisynthetic opiates, benzodiazepine or 6 carisprodol, but may be used to prescribe opioid antagonists or 7 partial agonists pursuant to Sections 1-2506.1 and 1-2506.2 of Title 8 9 63 of the Oklahoma Statutes.

10 A physician-patient relationship shall not be created solely D. 11 based on the receipt of patient health information by a physician. 12 The duties and obligations created by a physician-patient 13 relationship shall not apply until the physician affirmatively:

1. Undertakes to diagnose and treat the patient; or Participates in the diagnosis and treatment of the patient. 15 2. SECTION 5. This act shall become effective November 1, 2021. 16 17

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